

No.: 1066/2026/CV - SHS
(Re: Disclosure of Periodic Information –
Q3/2026 Financial Statements)

Hanoi, October 20, 2026

DISCLOSURE OF PERIODIC FINANCIAL INFORMATION

To: Vietnam Stock Exchange
Hanoi Stock Exchange

CÔNG TY
CỔ PHẦN
CHỨNG
KHOẢN
SÀI GÒN -
HÀ NỘI

Digitally signed by CÔNG TY CỔ
PHẦN CHỨNG KHOẢN SÀI
GÒN - HÀ NỘI
DN: C=VN, S=HÀ NỘI, L=Quận
Hoàn Kiếm, CN=CÔNG TY CỔ
PHẦN CHỨNG KHOẢN SÀI
GÒN - HÀ NỘI
OID.0.9.2342.19200300.100.1.1
+MST.0102524651
Reason: I am the author of this
document
Location:
Date: 2026.10.20
20:08:47
+0700
Foxit PDF Reader Version:
2024.3.0

In accordance with Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding information disclosure in the securities market, Sai Gon – Hanoi Securities Joint Stock Company (SHS) hereby discloses the Q1/2026 Financial Statements (FS) to the Hanoi Stock Exchange as follows:

1. Company Name:

- Stock Code: SHS
- Address: No. 43 Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City
- Tel: 024.38.181888 Fax: 024.38.181688
- Email:..... Website: <http://www.shs.com.vn/>

2. Disclosed Information:

- Q3/2026 Financial Statements:
 - ☒ Separate Financial Statements (Issuer has no subsidiaries or is an accounting entity with no affiliated units);
 - ☐ Consolidated Financial Statements (Listed company has subsidiaries);
 - ☐ Combined Financial Statements (Listed company has affiliated units with separate accounting systems);

- Cases requiring explanation are as follows:

- + The audit firm issues a modified opinion for the audited Q3/2026 Financial Statements (for audited Q3/2026 Financial Statements):

☐ Yes

☒ No

Written explanation, if applicable:

☐ Yes

☐ No

- + The post-tax profit for the reporting period has discrepancies exceeding 5% between pre-audit and post-audit results or shifts from loss to profit (for audited Q3/2026 Financial Statements):

☐ Yes

☒ No

Written explanation, if applicable:

☐ Yes

☒ No

+ Profit after corporate income tax in the reporting period has changed by 10% or more compared to the same period last year:

☒ Yes

☐ No

Written explanation for changes of 10% or more compared to the same period last year:

☒ Yes

☐ No

+ The post-tax profit for the reporting period shows a loss, shifting from profit to loss compared to the same period last year, or vice versa:

☐ Yes

☒ No

Written explanation, if applicable:

☐ Yes

☒ No

This information has been published on the company's website on October 20, 2026, at the following link:

<https://www.shs.com.vn/quan-he-co-dong/cong-bo-thong-tin/DINHKY>

3. Report on Transactions Equal to or Exceeding 35% of Total Assets in 2026: None

We hereby certify that the disclosed information is true and accurate, and we take full legal responsibility for its content. *Sm*

Attached Documents:

- Q3/2026 Financial Statements.
- Explanation Letter.

Recipients:

- As above;

SAIGON - HA NOI SECURITIES JSC. *ls*



ls

Nguyen Duy Linh
CEO

**SAI GON - HANOI SECURITIES JOINT
STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 1066./2026/CV - SHS
(Re: Explanation of the Financial Statements
for Q3/2026)

Hanoi, October 20, 2026

**To: Vietnam Stock Exchange
Hanoi Stock Exchange**

Pursuant to Clause 4, Article 14 of Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance providing guidance on information disclosure in the securities market, Saigon – Hanoi Securities Joint Stock Company hereby provides an explanation for the changes in profit after corporate income tax for the reporting period of the third quarter of 2026 as follows:

UNIT: VND

Item	Q3/2026	Q3/2025	Increase/(Decrease)
Profit after corporate income tax	203,253,924,705	477,817,962,396	(274,564,037,691)

In Q3-2026, the stock markets underwent a correction following the strong gains recorded in 2025. The VN-Index closed Q3-2026 at 1,768.62 points, down 4.9% from end-Q2, compared with a 20.7% rally in Q3-2025. Market turnover weakened significantly, with the daily average trading value falling to VND18,625 billion, down 57.6% y/y and 22.7% q/q.

Against this backdrop, SHS remained committed to its business strategies outlined at the beginning of the year: focusing on expanding market share, strengthening risk management, growing margin lending and gradually reducing proprietary trading activities. Total operating revenue in Q3/2026 reached VND1,002 billion, up 22.8% from VND815.9 billion y/y. Of this amount, investment activities contributed VND565.5 billion, up 43.5% y/y. Margin lending and trading advances contributed VND341.1 billion, up 33.3% y/y, with the outstanding loan balance reaching VND12,435.4 billion as at 30 September 2026.

Nevertheless, profit-after-tax in Q3/2026 was at VND203.3 billion, a decrease of VND274.6 billion, or down 57.5% y/y, as higher interest rates drove up funding costs for financial institutions during the quarter. At the same time, SHS proactively expanded its margin lending activities and fixed-income investment portfolio, strengthened its brokerage business and invested in upgrading its technology infrastructure. These are long-term investments intended to generate stable revenue streams and enhance the Company's competitiveness.

The above constitutes the explanation provided by Saigon – Hanoi Securities Joint Stock Company regarding the change in profit after tax for the third quarter of 2026.

Sincerely!

Recipients:

- As above;

SAIGON - HA NOI SECURITIES JSC.



**Nguyen Duy Linh
CEO**

