

Số/No.: 385./2026/PHS-PL

Tp. Hồ Chí Minh, ngày 23 tháng 10 năm 2026  
Ho Chi Minh City, October 23, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/ To:

- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam;*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange;*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange;*
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange.*

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOẢN PHÚ HƯNG (“PHS”)**  
*Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)*

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/ Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, Thành phố Hồ Chí Minh/ *21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan My Ward, Ho Chi Minh City.*
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt\_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure:*

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:  
*According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the Resolutions of the Board of Directors as follows:*

- Nghị quyết số 03/111\_1126/NQ-HĐQT ngày 23/10/2026, Hội đồng Quản trị thông qua gia hạn hạn mức tín dụng với ngân hàng Hợp Tác Đài Loan – chi nhánh Offshore;  
*Resolution No. 03/111\_1126/NQ-HĐQT dated October 23, 2026, the Board of Directors passed the renewing credit line with Taiwan Cooperative Bank – Offshore Banking Unit;*
- Nghị quyết số 04/111\_1126/NQ-HĐQT ngày 23/10/2026, Hội đồng Quản trị thông qua điều kiện chào bán 11 chứng quyền có bảo đảm;  
*Resolution No. 04/111\_1126/NQ-HĐQT dated October 23, 2026, the Board of Directors passed the offering conditions of 11 covered warrants;*

- iii. Nghị quyết số 05/111\_1126/NQ-HĐQT ngày 23/10/2026, Hội đồng Quản trị thông qua việc sửa đổi nội dung liên quan đến đăng ký mua cổ phần phát hành thêm để tăng vốn điều lệ của Công ty Cổ phần Bảo hiểm Nhân thọ Phú Hưng (“PHL”).

*Resolution No. 05/111\_1126/NQ-HĐQT dated October 23, 2026, the Board of Directors passed the revision of the previously approved subscription of newly issued shares of Phu Hung Life Insurance Company (“PHL”).*

(Chi tiết tham khảo tài liệu đính kèm/ *Further information, please find the attachment*).

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 23/10/2026 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

*This information was published on PHS's website on October 23, 2026 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**Tài liệu đính kèm:**

**Attached Document:**

- Các Nghị quyết Hội đồng quản trị ngày 23/10/2026.
- The Board Resolutions date October 23, 2026.

**ĐẠI DIỆN TỔ CHỨC**

**ORGANIZATION REPRESENTATIVE**

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)

(Signature, full name, position, and seal)



**Ông/ Mr. CHEN CHIA KEN**

**Tổng Giám đốc**

**General Director**

No.: 03/111\_1126/NQ-HĐQT

Ho Chi Minh City, October 23<sup>rd</sup>, 2026

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/111\_1126/BB-HĐQT dated October 23<sup>rd</sup>, 2026 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 2**

The Board of Directors passed the renewing credit line with Taiwan Cooperative Bank – Offshore Banking Unit, main details as below:

|                 |                                         |
|-----------------|-----------------------------------------|
| Credit facility | USD 10,000,000 (US dollars Ten million) |
| Facility period | One year                                |

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

**For and on behalf of B.O.D.**  
**Chairman**  
  
**Albert Kwang-Chin Ting**

No.: 04/111\_1126/NQ-HĐQT

Ho Chi Minh City, October 23<sup>rd</sup>, 2026

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/111\_1126/BB-HĐQT dated October 23<sup>rd</sup>, 2026 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 3**

The Board of Directors passed the offering conditions of 11 covered warrants, main details as below:

*Covered warrant 1*

|                                          |                                                                                                                                                                                             |
|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                             | <b>Warrant FPT.03.PHS.C.EU.Cash.10M</b>                                                                                                                                                     |
| Name (code) of the underlying securities | FPT                                                                                                                                                                                         |
| Issuer of underlying securities          | FPT Corporation                                                                                                                                                                             |
| Warrant type                             | Call warrant                                                                                                                                                                                |
| Execution type                           | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants            | The warrant is settled in cash                                                                                                                                                              |
| Duration                                 | 10 months                                                                                                                                                                                   |
| Expected offering date                   | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                    | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date               | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                          | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                         | 23:1 (23 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                  | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |

|                                           |                                                                                                                                                                                            |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice |
| Total number of offers                    | 4,000,000 (Four million) covered warrants                                                                                                                                                  |
| Total expected offering value             | From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)                                                                                                                   |

#### *Covered warrant 2*

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                              | <b>Warrant FPT.04.PHS.C.EU.Cash.11M</b>                                                                                                                                                     |
| Name (code) of the underlying securities  | FPT                                                                                                                                                                                         |
| Issuer of underlying securities           | FPT Corporation                                                                                                                                                                             |
| Warrant type                              | Call warrant                                                                                                                                                                                |
| Execution type                            | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants             | The warrant is settled in cash                                                                                                                                                              |
| Duration                                  | 11 months                                                                                                                                                                                   |
| Expected offering date                    | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 11 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 20:1 (20 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 4,000,000 (Four million) covered warrants                                                                                                                                                   |
| Total expected offering value             | From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)                                                                                                                    |

*Covered warrant 3*

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                              | <b>Warrant HPG.04.PHS.C.EU.Cash.11M</b>                                                                                                                                                     |
| Name (code) of the underlying securities  | HPG                                                                                                                                                                                         |
| Issuer of underlying securities           | Hoa Phat Group Joint Stock Company                                                                                                                                                          |
| Warrant type                              | Call warrant                                                                                                                                                                                |
| Execution type                            | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants             | The warrant is settled in cash                                                                                                                                                              |
| Duration                                  | 11 months                                                                                                                                                                                   |
| Expected offering date                    | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 11 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 8:1 (8 covered warrants exchanged for 01 share)                                                                                                                                             |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 3,000,000 (Three million) covered warrants                                                                                                                                                  |
| Total expected offering value             | From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)                                                                                             |



*Covered warrant 4*

|                                          |                                                                                                  |
|------------------------------------------|--------------------------------------------------------------------------------------------------|
| Warrant name                             | <b>Warrant HPG.10.PHS.C.EU.Cash.10M</b>                                                          |
| Name (code) of the underlying securities | HPG                                                                                              |
| Issuer of underlying securities          | Hoa Phat Group Joint Stock Company                                                               |
| Warrant type                             | Call warrant                                                                                     |
| Execution type                           | A warrant for which the holder may exercise the right only on the maturity date (European style) |
| Method of exercising warrants            | The warrant is settled in cash                                                                   |
| Duration                                 | 10 months                                                                                        |
| Expected offering date                   | Within 07 (seven) working days after receiving the                                               |

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                           | Covered Warrant Certificate from State Securities Commission of Vietnam                                                                                                                     |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 11:1 (11 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                    |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                   |

#### *Covered warrant 5*

|                                          |                                                                                                                                                                                             |
|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                             | <b>Warrant LPB.03.PHS.C.EU.Cash.10M</b>                                                                                                                                                     |
| Name (code) of the underlying securities | LPB                                                                                                                                                                                         |
| Issuer of underlying securities          | Fortune Vietnam Joint Stock Commercial Bank                                                                                                                                                 |
| Warrant type                             | Call warrant                                                                                                                                                                                |
| Execution type                           | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants            | The warrant is settled in cash                                                                                                                                                              |
| Duration                                 | 10 months                                                                                                                                                                                   |
| Expected offering date                   | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                    | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date               | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                          | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                         | 10:1 (10 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                  | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |

|                                           |                                                                                                                                                                                            |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                   |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                  |

#### Covered warrant 6

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                              | <b>Warrant MWG.12.PHS.C.EU.Cash.10M</b>                                                                                                                                                     |
| Name (code) of the underlying securities  | MWG                                                                                                                                                                                         |
| Issuer of underlying securities           | Mobile World Investment Corporation                                                                                                                                                         |
| Warrant type                              | Call warrant                                                                                                                                                                                |
| Execution type                            | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants             | The warrant is settled in cash                                                                                                                                                              |
| Duration                                  | 10 months                                                                                                                                                                                   |
| Expected offering date                    | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 16:1 (16 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                    |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                   |

#### Covered warrant 7

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                              | <b>Warrant TCB.04.PHS.C.EU.Cash.10M</b>                                                                                                                                                     |
| Name (code) of the underlying securities  | TCB                                                                                                                                                                                         |
| Issuer of underlying securities           | Vietnam Technological And Commercial Joint Stock Bank                                                                                                                                       |
| Warrant type                              | Call warrant                                                                                                                                                                                |
| Execution type                            | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants             | The warrant is settled in cash                                                                                                                                                              |
| Duration                                  | 10 months                                                                                                                                                                                   |
| Expected offering date                    | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 7:1 (7 covered warrants exchanged for 01 share)                                                                                                                                             |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                    |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                   |

#### *Covered warrant 8*

|                                          |                                                                                                      |
|------------------------------------------|------------------------------------------------------------------------------------------------------|
| Warrant name                             | <b>Warrant VHM.03.PHS.C.EU.Cash.10M</b>                                                              |
| Name (code) of the underlying securities | VHM                                                                                                  |
| Issuer of underlying securities          | Vinhomes Joint Stock Company                                                                         |
| Warrant type                             | Call warrant                                                                                         |
| Execution type                           | A warrant for which the holder may exercise the right only on the maturity date (European style)     |
| Method of exercising warrants            | The warrant is settled in cash                                                                       |
| Duration                                 | 10 months                                                                                            |
| Expected offering date                   | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities |

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                           | Commission of Vietnam                                                                                                                                                                       |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 11:1 (11 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                    |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                   |

#### Covered warrant 9

|                                          |                                                                                                                                                                                             |
|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                             | <b>Warrant VJC.01.PHS.C.EU.Cash.10M</b>                                                                                                                                                     |
| Name (code) of the underlying securities | VJC                                                                                                                                                                                         |
| Issuer of underlying securities          | Vietjet Aviation Joint Stock Company                                                                                                                                                        |
| Warrant type                             | Call warrant                                                                                                                                                                                |
| Execution type                           | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants            | The warrant is settled in cash                                                                                                                                                              |
| Duration                                 | 10 months                                                                                                                                                                                   |
| Expected offering date                   | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                    | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date               | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                          | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                         | 28:1 (28 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                  | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |

C. T.  
T. Y.  
A. N.  
H. O. A.  
I. N. G.  
H. O. C. H.

|                                           |                                                                                                                                                                                            |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                   |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                  |

#### *Covered warrant 10*

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                              | <b>Warrant VNM.03.PHS.C.EU.Cash.10M</b>                                                                                                                                                     |
| Name (code) of the underlying securities  | VNM                                                                                                                                                                                         |
| Issuer of underlying securities           | Vietnam Dairy Products Joint Stock Company                                                                                                                                                  |
| Warrant type                              | Call warrant                                                                                                                                                                                |
| Execution type                            | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants             | The warrant is settled in cash                                                                                                                                                              |
| Duration                                  | 10 months                                                                                                                                                                                   |
| Expected offering date                    | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 11:1 (11 covered warrants exchanged for 01 share)                                                                                                                                           |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                    |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                   |

#### *Covered warrant 11*

|                                           |                                                                                                                                                                                             |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Warrant name                              | <b>Warrant VRE.13.PHS.C.EU.Cash.10M</b>                                                                                                                                                     |
| Name (code) of the underlying securities  | VRE                                                                                                                                                                                         |
| Issuer of underlying securities           | Vincom Retail Joint Stock Company                                                                                                                                                           |
| Warrant type                              | Call warrant                                                                                                                                                                                |
| Execution type                            | A warrant for which the holder may exercise the right only on the maturity date (European style)                                                                                            |
| Method of exercising warrants             | The warrant is settled in cash                                                                                                                                                              |
| Duration                                  | 10 months                                                                                                                                                                                   |
| Expected offering date                    | Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam                                                                  |
| Expected listing date                     | Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant                                                                                   |
| Expected last trading date                | 02 working days before expiration date                                                                                                                                                      |
| Expiration date                           | 10 months from the offering date                                                                                                                                                            |
| Conversion ratio                          | 6:1 (6 covered warrants exchanged for 01 share)                                                                                                                                             |
| Expected exercise price                   | Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice. |
| Estimated value of collateral for payment | At least 50% of covered warrant value allowed to be offered                                                                                                                                 |
| Expected offering price                   | In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice  |
| Total number of offers                    | 2,000,000 (Two million) covered warrants                                                                                                                                                    |
| Total expected offering value             | From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)                                                                                                                   |

## Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

### Received

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

**For and on behalf of B.O.D.**  
**Chairman**  
  
**Albert Kwang-Chin Ting**

No.: 05/111\_1126/NQ-HĐQT

Ho Chi Minh City, October 23<sup>rd</sup>, 2026

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/111\_1126/BB-HĐQT dated October 23<sup>rd</sup>, 2026 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 4**

The Board of Directors passed the revision of the previously approved subscription of newly issued shares of Phu Hung Life Insurance Company ("PHL"), main details as below:

1. Approval of the subscription for 4,200,000 newly issued shares of PHL as part of PHL's charter capital increase, at a subscription price equal to the par value. Upon completion of the subscription, PHS's ownership interest in PHL is expected to increase to 10.19%.
2. The Board of Directors authorizes the General Director to execute all relevant documents and carry out all necessary procedures to complete the transaction.

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.  
**Chairman**  
  
**Albert Kwang-Chin Ting**