

**CÔNG TY CỔ PHẦN CHỨNG
KHOÁN PHÚ HƯNG
PHU HUNG SECURITIES
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số/No.: ~~44~~/2026/PHS-PL

Thành phố Hồ Chí Minh, ngày 29 tháng 04 năm 2026
Ho Chi Minh City, day 29 month 04 year 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

- Kính gửi/ To:
- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;
 - Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;
 - Sở Giao Dịch Chứng Khoán Hà Nội/ *Hanoi Stock Exchange*.
 - Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**
Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, Quận 7, Thành phố Hồ Chí Minh/21st Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan My Ward, Ho Chi Minh City
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố về việc nhận Giấy chứng nhận chào bán chứng quyền có bảo đảm do Ủy ban Chứng khoán Nhà nước cấp ngày 28/04/2026 cho 14 chứng quyền như sau:

According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses for receiving Certificate of covered warrant offering issued by the State Securities Commission on 28/04/2026 for 14 covered warrants as follows:

- i. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
FPT.01.PHS.C.EU.Cash.11M
*Certificate of covered warrant offering for Covered warrant
FPT.01.PHS.C.EU.Cash.11M*
- ii. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
FPT.06.PHS.C.EU.Cash.10M
*Certificate of covered warrant offering for Covered warrant
FPT.06.PHS.C.EU.Cash.10M*
- iii. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với chứng quyền
HDB.02.PHS.C.EU.Cash.12M
*Certificate of covered warrant offering for Covered warrant
HDB.02.PHS.C.EU.Cash.12M*
- iv. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
HPG.07.PHS.C.EU.Cash.10M
*Certificate of covered warrant offering for Covered warrant
HPG.07.PHS.C.EU.Cash.10M*
- v. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
MBB.01.PHS.C.EU.Cash.10M
*Certificate of covered warrant offering for Covered warrant
MBB.01.PHS.C.EU.Cash.10M*
- vi. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
MWG.01.PHS.C.EU.Cash.10M
*Certificate of covered warrant offering for Covered warrant
MWG.01.PHS.C.EU.Cash.10M*
- vii. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
SHB.01.PHS.C.EU.Cash.10M
*Certificate of covered warrant offering for Covered warrant
SHB.01.PHS.C.EU.Cash.10M*
- viii. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
SSB.02.PHS.C.EU.Cash.12M
*Certificate of covered warrant offering for Covered warrant
SSB.02.PHS.C.EU.Cash.12M*
- ix. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
STB.05.PHS.C.EU.Cash.11M
*Certificate of covered warrant offering for Covered warrant
STB.05.PHS.C.EU.Cash.11M*
- x. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
TCB.02.PHS.C.EU.Cash.11M



*Certificate of covered warrant offering for Covered warrant
TCB.02.PHS.C.EU.Cash.11M*

- xi. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
TPB.01.PHS.C.EU.Cash.12M

*Certificate of covered warrant offering for Covered warrant
TPB.01.PHS.C.EU.Cash.12M*

- xii. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
VIB.01.PHS.C.EU.Cash.10M

*Certificate of covered warrant offering for Covered warrant
VIB.01.PHS.C.EU.Cash.10M*

- xiii. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
VNM.02.PHS.C.EU.Cash.11M

*Certificate of covered warrant offering for Covered warrant
VNM.02.PHS.C.EU.Cash.11M*

- xiv. Giấy chứng nhận chào bán chứng quyền có bảo đảm đối với Chứng quyền
VPB.02.PHS.C.EU.Cash.11M

*Certificate of covered warrant offering for Covered warrant
VPB.02.PHS.C.EU.Cash.11M*

(Chi tiết vui lòng tham khảo tài liệu đính kèm)
(Further information, please find the attachment)

Ngày nhận được Giấy chứng nhận chào bán chứng quyền có bảo đảm nêu trên: 29/04/2026.
The receipt date of the above Certificate of offering covered warrants: 29/04/2026.

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 29 tháng 04 năm 2026 tại đường dẫn: <https://www.phs.vn>, phần Quan Hệ Cổ Đông, mục Thông tin cổ đông.

This information was published on PHS's website on 29/04/2026 in the link at <https://www.phs.vn>, tab Investor Relations, and section Shareholder Information

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

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Đính kèm:

- Giấy chứng nhận chào bán chứng quyền có bảo đảm
Certificate of covered warrant offering

ĐẠI DIỆN TỔ CHỨC ^{du}
ORGANIZATION REPRESENTATIVE

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)



Ông/ Mr. CHEN CHIA KEN

Người đại diện theo pháp luật thứ hai kiêm Tổng Giám đốc

The second legal representative cum General Director





No.: 85/GCN-UBCK

Hanoi, April 28, 2026

CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant FPT.01.PHS.C.EU.Cash.11M
2. Name (code) of the underlying security: FPT
3. Issuer of the underlying securities: FPT Corporation
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 20:1
6. Duration: 11 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 86/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant FPT.06.PHS.C.EU.Cash.10M
2. Name (code) of the underlying security: FPT
3. Issuer of the underlying securities: FPT Corporation
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 23:1
6. Duration: 10 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 87/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant HDB.02.PHS.C.EU.Cash.12M
2. Name (code) of the underlying security: HDB
3. Issuer of the underlying securities: Ho Chi Minh City Development Joint Stock Commercial Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 4:1
6. Duration: 12 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 88/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant HPG.07.PHS.C.EU.Cash.10M
2. Name (code) of the underlying security: HPG
3. Issuer of the underlying securities: Hoa Phat Group Joint Stock Company
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 5:1
6. Duration: 10 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 89/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant MBB.01.PHS.C.EU.Cash.10M
2. Name (code) of the underlying security: MBB
3. Issuer of the underlying securities: Military Commercial Joint Stock Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 3:1
6. Duration: 10 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 90/GCN-UBCK

Hanoi, April 28, 2026

CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant MWG.01.PHS.C.EU.Cash.10M
2. Name (code) of the underlying security: MWG
3. Issuer of the underlying securities: Mobile World Investment Corporation
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 10:1
6. Duration: 10 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 91/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant SHB.01.PHS.C.EU.Cash.10M
2. Name (code) of the underlying security: SHB
3. Issuer of the underlying securities: Sai Gon – Ha Noi Commercial Joint Stock Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 2:1
6. Duration: 10 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 92/GCN-UBCK

Hanoi, April 28, 2026

CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant SSB.02.PHS.C.EU.Cash.12M
2. Name (code) of the underlying security: SSB
3. Issuer of the underlying securities: Southeast Asia Commercial Joint Stock Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 3:1
6. Duration: 12 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 93/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant STB.05.PHS.C.EU.Cash.11M
2. Name (code) of the underlying security: STB
3. Issuer of the underlying securities: Sai Gon Thuong Tin Commercial Joint Stock Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 6:1
6. Duration: 11 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai





No.: 94/GCN-UBCK

Hanoi, April 28, 2026

CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant TCB.02.PHS.C.EU.Cash.11M
2. Name (code) of the underlying security: TCB
3. Issuer of the underlying securities: Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 4:1
6. Duration: 11 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

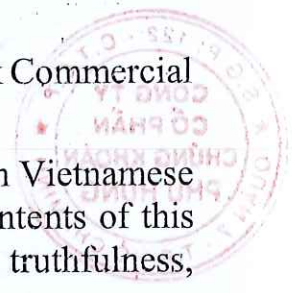
Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 95/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant TPB.01.PHS.C.EU.Cash.12M
2. Name (code) of the underlying security: TPB
3. Issuer of the underlying securities: Tien Phong Commercial Joint Stock Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 3:1
6. Duration: 12 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

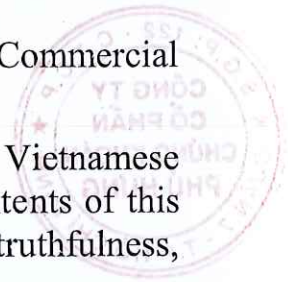
Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 96/GCN-UBCK

Hanoi, April 28, 2026



CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant VIB.01.PHS.C.EU.Cash.10M
2. Name (code) of the underlying security: VIB
3. Issuer of the underlying securities: Vietnam International Commercial Joint Stock Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 2:1
6. Duration: 10 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

Article 3. This certificate is valid from the date of signing.

Article 4. This certificate is made in 05 original copies: 01 copy issued to Phu Hung Securities Corporation, 01 copy kept at the State Securities Commission, 01 copy sent to the Ho Chi Minh Stock Exchange, 01 copy sent to the Vietnam Securities Depository and Clearing Corporation, and 01 copy sent to the Vietnam Joint Stock Commercial Bank For Industry And Trade - Hanoi Branch.

**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai





No.: 97/GCN-UBCK

Hanoi, April 28, 2026

CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant VNM.02.PHS.C.EU.Cash.11M
2. Name (code) of the underlying security: VNM
3. Issuer of the underlying securities: Viet Nam Dairy Products Joint Stock Company
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 7:1
6. Duration: 11 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

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VICE CHAIRMAN**

(Signed)

Bui Hoang Hai



No.: 98/GCN-UBCK

Hanoi, April 28, 2026

CERTIFICATE
Registration for offering covered warrant

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Based on the Securities Law No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Based on Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law, as amended and supplemented by Government Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Based on Decision No. 686/QĐ-BTC dated February 28, 2025, of the Minister of Finance, which stipulates the functions, tasks, powers, and organizational structure of the State Securities Commission;

Based on Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Minister of Finance, guiding the issuance of covered warrant;

Based on Establishment and Operation License No. 122/GP-UBCK dated January 20, 2016, issued by the Chairman of the State Securities Commission to Phu Hung Securities Corporation;

Based on the registration dossier for the offering of covered warrants by Phu Hung Securities Corporation;

As requested by the Head of the Securities Business Management Department.

DECIDES:

Article 1. The Certificate of Registration for the Offering of covered warrant is hereby issued to Phu Hung Securities Corporation with the following contents:

1. Warrant name: Warrant VPB.02.PHS.C.EU.Cash.11M
2. Name (code) of the underlying security: VPB
3. Issuer of the underlying securities: VietNam Prosperity Joint Stock Commercial Bank
4. Quantity of the offering covered warrant: 4,000,000 warrants
5. Conversion rate: 4:1
6. Duration: 11 months
7. Warrant type: Call warrant

8. Exercise style: Warrant whose holders are only entitled to exercise the warrants on the maturity date

9. Method of exercising warrant: By cash

10. Bank accepting collateral for payment: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hanoi Branch.

Article 2. Phu Hung Securities Corporation must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the documents.

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**FOR AND ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed)

Bui Hoang Hai